# Kestrel Webinar Dress Rehearsal 2





# Introduction

Dress Rehearsal 2 aims to build on the strong foundations established through the recent Dress Rehearsal 1 by:

- Opening Kestrel functionality to allow the Baseline Schedule to be viewed by all of industry
- Giving all of industry sight into key Migration reporting outputs, including planned vs actual Migration volumes, using simulated data

Dress Rehearsal 2 represents a shift from Dress Rehearsal 1 in that it will be relevant to all participants, not just Suppliers.

Dress Rehearsal 2 will demonstrate that Kestrel can support key reporting requirements. Specifically;

- Plan vs Actual Outturn and
- Aggregated Outturn Reports and
- ensure these reports are accessible to participants.



# Introduction

# Updated Approach:

The original approach saw incremental tests being released to participants over the 6-week period. We identified that this created unnecessary effort for participants and to streamline the process, we have condensed and focused the testing to a 3-week window.

# **Revised Testing Window:**

- Start: 11 August 2025
- End: 29 August 2025

# **Report Examples and Test Scripts:**

We recognise that participants will be eager to view reports to support internal development and processes.

As such we will be issuing the report schemas on the 21st July to all participants before testing start on the **11th August**.

21 July 2025	Report schemas by example published to all participants
4 August 2025	Dress Rehearsal 2 Test scripts issued to participants
11 August 2025	Dress Rehearsal 2 begins
29 August 2025	Dress Rehearsal 2 concludes



# Introduction

# **Phase Specific Entry and Exit Criteria**

## DRH 2

## Entry

- ✓ Successful completion of DRH 1
- ✓ DIP integration configured
- Simulated DIP Migration outturn data for SIT participants
- Simulated test data for SIT participants for sprint execution

## Exit

- SIT Suppliers can Download and view simulated Committed Baseline Schedule
- SIT Suppliers can access simulated Daily Plan vs Actual Outturn reports
- All market participants can access relevant aggregate Baseline Schedules
- All market participants can access relevant simulated aggregate progress reports

# DRH 1

# Entry

- ✓ Successful completion of Submission 2 exit criteria
- Test data prepared for validation scenarios

# Exit

- ✓ All Suppliers can view validation results
- Validation feedback mechanisms verified
- All Suppliers can access baselined plans (online or via email)

# Submission 2

## Entry

- All Supplier users onboarded with MHHS accounts
- Supplier Group MPID mappings validated
- Migration Planners registered and mapped to correct Supplier Group MPIDs

# Exit

- 100% of Suppliers can access supplier portal
- ✓ 100% of Suppliers can download/upload submission templates
- ✓ 95%+ MPAN coverage in submitted Migration Plans



#### Test Timeline Detail

# Preparation, and Dress Rehearsals - POAP

		Start	Finish	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct
	Suppliers - Identify Principal User + MPIDs	Mon 03/03/25	Fri 25/04/25										
PPIR	Suppliers - Confirm Migration contacts / Kestrel Users + MPIDs	Mon 10/03/25	Fri 25/04/25										
FFIN	Remaining PPS - Identify Principal User + MPIDs + MR	Mon 03/03/25	Fri 25/04/25										
	Remaining PPS - Confirm Migration contacts / Kestrel Users + MPID	s Fri25/04/25	Mon 30/06/25							J			
	Webinars / Drop-in Session / Q and A	Eri 25/04/25	Fri 20/06/25										
Submissio				-									
300111155101	12 Supplier envelopes issued / Supplier submission deadline		Fri 20/06/25										
	Publish and baseline Migration Schedule	Tue 22/07/25	Tue 22/07/25										
	Issue DRH Support information to Participants	Tue 25/03/25	Fri 18/04/25										
Dress	Onboard and connectivity testing - (Suppliers - Group A)	Tue 01/04/25	Fri 25/04/25			4							
Rehersa Preparatio	On beautiest and a series that a stime of (Othern Market Dales, One on D)	Mon 30/06/25	Mon 21/07/25										
	Kestrel Webinars	Mon 07/07/25	Fri 18/04/25	1									
	Suppliers - Submission Download/Submit Plans	Mon 28/04/25	Tue 15/07/25							<u> </u>			
DRH - 1	Test execution report (Weekly Meeting)	Wed 07/05/25	Tue 15/07/25							-00			
	Suppliers - Manage Submissions . View Baseline Schedule	Mon 07/07/25Fr	i 11/07/25										
	Dress rehearsal completion reports	Tue 15/07/25								$ \Delta $			
	Report Schema's shared with PP's	Mon 21/07/25	Mon 21/07/25								-		
DRH - 2	Test Scripts issued	Mon 04/08/25	Fri 29/08/25								$\square$		
Ditit - 2	Dress rehearsal start	Mon 11/08/25	Fri 29/08/25									1	
	Test execution report (Weekly Meeting)	Mon 11/08/25	Fri 29/08/25										
	Dress rehearsal completion reports	Fri 29/08/25	Fri 29/08/25									4	

# Dress Rehearesal 2

			Start	Finish	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct
		Nestret Webilials	11011 07707720	111 10/04/20				<u> </u>						
Т		Suppliers - Submission Download/Submit Plans	Mon 28/04/25	Tue 15/07/25				1			<u></u>			
	DRH - 1	Test execution report (Weekly Meeting)	Wed 07/05/25	Tue 15/07/25							100			
		Suppliers - Manage Submissions . View Baseline Schedule	Mon 07/07/25Fr	11/07/25										
		Dress rehearsal completion reports	Tue 15/07/25								$\square$			
		Report Schema's shared with PP's	Mon 21/07/25	Mon 21/07/25										
	DRH - 2	Test Scripts issued	Mon 04/08/25	Fri 29/08/25								$\land$		
		Dress rehearsal start	Mon 11/08/25	Fri 29/08/25										
		Test execution report (Weekly Meeting)	Mon 11/08/25	Fri 29/08/25										
		Dress rehearsal completion reports	Fri 29/08/25	Fri 29/08/25								4	4	



#### Test Timeline Detail

# **Dress Rehearsals & Test Plan - POAP**

		Start	Finish	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct
	Suppliers - Identify Principal User + MPIDs	Mon 03/03/25	Fri 25/04/25										
PPIR	Suppliers - Confirm Migration contacts / Kestrel Users + MPIDs	Mon 10/03/25	Fri 25/04/25										
FFIN	Remaining PPS - Identify Principal User + MPIDs + MR	Mon 03/03/25	Fri 25/04/25										
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	Webinars / Drop-in Session / Q and A	Eri 25/04/25	Fri 20/06/25										
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Rehersa Preparatio	On beautiest and a series that a stime of (Othern Market Dales, One on D)	Mon 30/06/25	Mon 21/07/25										
	Kestrel Webinars	Mon 07/07/25	Fri 18/04/25	1									
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	Report Schema's shared with PP's	Mon 21/07/25	Mon 21/07/25								-		
DRH - 2	Test Scripts issued	Mon 04/08/25	Fri 29/08/25								$\square$		
Ditti - 2	Dress rehearsal start	Mon 11/08/25	Fri 29/08/25									1	
	Test execution report (Weekly Meeting)	Mon 11/08/25	Fri 29/08/25										
	Dress rehearsal completion reports	Fri 29/08/25	Fri 29/08/25									4	

# Participation Matrix

Test Strategy		– Phase	Activity	SIT Suppliers	Wave 1 and 2 Suppliers	Wave 3 and 4	Other Stakeholders*
			User Registration via PPIR	√	Suppliers	Suppliers	
Participation Indic	ator	Preparation	Confirm Group MPID	✓	✓	✓	1
Mandatory	✓		Confirm Migration Start Date	$\checkmark$	✓	1	V
Mandatory SIT Agents			Portal Access	√	✓	1	0
Optional (preferred)	•	Submission 2	Download Templates	√	✓	1	-
Optional	0		Submit Migration Plans	✓	✓	1	-
Not Applicable	-		Portal Access	√	•	•	0
	I	DRH 1	Plan Validation Testing	✓	•	•	-
*Other Stakeholders			Access Baselined Schedule	✓	•	0	-
include:			Portal Access	√	✓	✓	1
• LDSOs			Sprint Execution View	√	-	-	-
<ul><li>DCC</li><li>Code Bodies</li></ul>			Daily Plan vs Actual Outturn Reports - Supplier	√	-	-	-
<ul><li>MHHS Programme</li><li>OFGEM</li></ul>		DRH 2	Unused Capacity Requests	-	-	-	-
<ul><li>Agents</li><li>NESO</li></ul>			Agent Demand Submission	-	-	-	-
• NESU			Aggregate Outturn Reports	-	-	-	✓
MHHS PROGRAMME Industry-led, Elexon facilitated			View Synthetic Committed/Forecast Templates/Plans	√	•	•	- 8

# Scope

The testing scope will vary depending on your market role and qualification wave.

# DRH 2 will utilise synthetic data and will operate from the perspective of an individual supplier actively migration within an Execution phase of a Sprint.

# **SIT Suppliers:**

For SIT Suppliers, the migration team will be using their Weekly Granularity Migration Plans from Submission 2 to create a synthetic Daily Granularity Migration Plan. This will then become the *Committed Baseline* that the Execution Plan vs Actual reports will be taken from.

 The main objective for SIT Suppliers is to download and view their Committed Baseline Schedule and view the Daily Outturn reports (Plan vs Actual).

# **Non-SIT Suppliers:**

View and familiarise with combined plans. Committed and Forecast template.

### All other PP's:

For all other PP's, you will now be able to download and view an aggregated version of the Forecast / Committed Baseline Schedule – this will provide you with a weekly granularity view of migrations to be completed across the 18-month window. You will also be able to view the aggregated Daily Plan vs Actual reports from the Sprints Execution.



# Supplier Submission Template Granularity Options

**Coverage:** All Submission templates/plans cover from:

Migration Start Date  $\rightarrow$  M15 (or starts from next Sprint start if already migrating)

Submission Template/Plan Type	Migration Status	Period Covered	Submission Type	Granularity
Combined Crenularity	1) Not Started As per Submission 2	Entire Supplier Migration Migration Start Date $\rightarrow$ M15	Forecast	Weekly
Combined Granularity - Standard Template (Default)	2) Started / Actively	Next Sprint Execution Period Up to (2 months)	Committed	Daily
	Migrating	Remainder	Forecast	Weekly
Daily ONLY Granularity	1) Not Started As per Submission 2	Entire Supplier Migration Migration Start Date → M15	Forecast	Daily
(Requires OPT in from				
Supplier)	2) Started / Actively	Next Sprint Execution Period Up to (2 months)	Committed	Daily
	Migrating	Remainder	Forecast	Daily



### **Reference Example of Suppler Plans Submission Requirements (Committed vs Forecast Submissions)**



# Single Sprint Cycle - Timeline Overview

		<b></b>						Spri	nt C	ycle	Э					
	MCC will monitor Supplier Readiness and use latest Target Migration Start Date		Plan ~	-1 Month			Ex	ecutio	on ~2	Mon	ths			Retro	o ~2 We	eks
		W1 WTFS	<u>W2</u> s м т w т	_	W4 F SSM T W T F	W5 ssmtw	W7	W8	W9	W10	W11	W13		W15 TWTFSS	W16	W17 SSM T W T F SS
МСС	Update Submission Templates Publish Submission Templates	> 5	•													
Supplier	Process / Update Submission Templates Final Submission Deadline Plans			5 ●												
МСС	Consolidate / Process Supplier Plans Publish Baselined Migration Schedule			4	5											
Supplier	Prepare for Migration Execution					5										
All Active PPS	Sprint Execution Retrospective Window								2 M	onths (3	37 - 45)		I		10	



# Kestrel Product Roadmap – Features

#### Submission 2

#### **Core Supplier Functions**

- ✓ Secure login with MHHS credentials
- $\checkmark$  Download and upload migration plans
- ✓ Basic file validation
- ✓ View supplier profile and LDSO data

#### **Dress Rehearsal 1**

#### Expanded Supplier Capabilities

- ✓ Detailed submission rule validation
- Enhanced validation feedback
- View migration contacts
- Bulk change of agent request process (offline process) – Descoped from Dress Rehearsal 1
- ✓ Access forecast baselined schedules online

#### **Dress Rehearsal 2**

#### **SIT Supplier Specific**

- Simulated Sprint execution features
- Access synthetic Committed Baseline Schedule
- Simulated Plan vs Actual outturn Reports

#### All PP's Market-Wide Reporting

- Access baselined schedules (Aggregate views)
- Simulated Aggregate outturn reports (sanitised)

#### Sprint Cycle 0 (Plans for M11 onwards)

#### **Additional Features**

- Live migration tracking
- Actual migration outturn reporting
- Bulk change of agent request process
- Full sprint cycle management active
- Migration issue management (TBC)
- Operational support services
- Unused Capacity Reporting
- Agent Demand Reporting

# Core Services



#### MCC Administration

- User management
- Submission template generation
- Supplier Plan Management and tracking
- Parameter management and versioning

#### Support Features

- User guides
- Training webinars
- FAQ
- Drop-in sessions

# Kestrel Demo





# **Reports - Dress Rehearsal 2 Reports**

### **RP-05 Supplier Submitted Migrations Plan vs Actual Migration Outturn**

**Description**: Comparison of submitted daily migration plans for sprint execution versus actual migration initiations and completion messages

### Consumer:

- 1. Supplier
- 2. DCC
- 3. Registration Service / LDSO

### **RP-04 Migration Message / Transaction Summary**

**Description**: Aggregate views of IF31 initiated versus IF36 completed. Summary views of all related migration message submissions.

### Consumer:

- 1. Supplier
- 2. DCC
- 3. Central Services
- 4. Registration Service / LDSO

## **RP-03 Aggregate Migrated MPAN Distribution by LDSO**

**Description**: Aggregate view of the distribution of MPANs between LDSOs. List of suppliers with portfolios by LDSO. **Consumer**:

- 1. Registration Service / LDSO
- 2. Central Services



3. Suppliers

# **RP-05 Supplier Submitted Migrations Plan vs Actual Migration Outturn**

### **Header Fields – Primary Information**

Date	DoW	D_Num	Sprint_ID	ls FastFeedback Day	Velocity_Peri od	Is Migration Day	Supplier_MPID
22/10/2025	Wed	1	0	1	01-IRU	1	ZZAA

## Rows – IF-031s by LDSO vs Baselined Plan for MCA

Pro	vided from Sub	omission	DIPA	cutals	DI-000	DI-800	DI-830	Derived	DI-833	Derived
Distributor Short Code	LDSO_MPID	Baseline_Approv ed_Subm_Vol	Actual_Subm_Vol	Baseline_Actual_ Diff	Interface Id	Service Provider Appointment Scenario	Proposed MS EffectiveFrom Date	MS Migration Activation Offset (Working Days)	Proposed DS Effective From Date	MS Migration Activation Offset (Working Days)
10	EELC	10	10	0	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
11	EMEB	1	0	-1	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
27	ETCL	5	4	-1	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
35	FEAL	10	11	. 1	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
37	FORB	100	105	5	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
33	GGEN	1000	1000	0	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
26	GUCL	20	20	0	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
29	HARL	40	40	0	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
17	HYDE	50	50	0	IF-031	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
10	EELC	10	10	0	IF-031	MCA (Migration Change of Agent)	24/10/2025	2	24/10/2025	2
11	EMEB	1	0	-1	IF-031	MCA (Migration Change of Agent)	24/10/2025	2	24/10/2025	2

### Rows – IF-031s by LDSO vs Baselined Plan for MCS

Distributor Short Code	LDSO_MPID	Baseline_Approv ed_Subm_Vol	Actual_Subm_Vc	Baseline_Actual_ Diff	Interface Id	Service Provider Appointment Scenario	Proposed MS EffectiveFrom Date	MS Migration Activation Offset (Working Days)	Proposed DS Effective From Date	MS Migration Activation Offset (Working Days)
10	EELC	N/A	10	N/A	IF-031	MCS (Migration Change of Supplier)	24/10/2025	2	24/10/2025	2
11	LEMEB	N/A	0	N/A	IF-031	MCS (Migration Change of Supplier)	29/10/2025	5	29/10/2025	5
27		N/A	0	N/A	IF-031	MCS (Migration Change of Supplier)	29/10/2025	5	29/10/2025	5



# **RP-04 Migration Message / Transaction Summary** (IF-031 with IF-036 Completions)

### **Header Fields – Primary Information**

IF-036 Appointment	IF-031 Initiation	DoW	D_Num	Sprint_ID	ls FastFeedbac	Velocity_Peri od	Is Migration Day	Supplier_MPID
Date	Date				k Day	0u	Day	
29/10/2025	22/10/2025	Wed	1	0	1	01-IRU	1	ZZAA

### Rows – IF-036s by LDSO vs IF-031s iniitated for MCA

Prov	vided from Sul	omission	DIPA	cutals	DI-000	DI-800	DI-824	Derived	DI-827	Derived
Distributor Short Code	LDSO_MPID	Baseline_Approv ed_Subm_Vol	Actual_Subm_Vol	Baseline_Actual_ Diff	Interface Id	Service Provider Appointment Scenario	Incoming MS EffectiveFrom Date	MS Migration Activation Offset (Working Days)	Incoming Data Service Effective From Date	MS Migration Activation Offset (Working Days)
10	EELC	10	10	01	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
11	EMEB	1	0	-11	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
27	ETCL	5	4	-11	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
35	FEAL	10	11	11	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
37	FORB	100	105	51	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
33	GGEN	1000	1000	01	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
26	GUCL	20	20	01	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
29	HARL	40	40	01	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
17	HYDE	50	50	01	F-036	MCA (Migration Change of Agent)	29/10/2025	5	29/10/2025	5
10	EELC	10	10	01	F-036	MCA (Migration Change of Agent)	24/10/2025	2	24/10/2025	2
11	EMEB	1	0	-11	F-036	MCA (Migration Change of Agent)	24/10/2025	2	24/10/2025	2



# **RP-03 Aggregate Migrated MPAN Distribution by LDSO**

TBD



# **Participation Matrix**

### **Participation Indicator**

Mandatory	>
Mandatory SIT Agents	V
Optional (preferred)	•
Optional	0
Not Applicable	-

### \*Other Stakeholders include:

- LDSOs
- DCC
- Code Bodies
- MHHS Programme
- OFGEM
- Agents
- NESO

Phase	Activity	SIT Suppliers	Wave 1 and 2	Wave 3 and 4	Other
			Suppliers	Suppliers	Stakeholders*
Preparation	User Registration via PPIR	$\checkmark$	✓	$\checkmark$	✓
	Confirm Group MPID	✓	✓	✓	✓
	Confirm Migration Start Date	✓	✓	✓	V
	Portal Access	1	✓	✓	0
Submission 2	Download Templates	1	1	1	-
	Submit Migration Plans	1	1	✓	-
DRH 1	Portal Access	✓	•	•	0
	Plan Validation Testing	✓	•	•	-
	Access Baselined Schedule	✓	•	0	-
	Portal Access	1	1	0	✓
DRH 2	Sprint Execution View	✓	•	0	-
	Migration Progress Reports	✓	•	0	✓
	Unused Capacity Requests	✓	•	0	-
	Agent Demand Submission	✓	•	0	-
	Access Aggregate Reports	-	-	-	1
					10



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